

# Full-service Return Preparation

Tax Therapy, LLC  
www.taxtherapy505.com

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The base price for individual clients for the 2024 filing season is \$500 plus applicable gross receipts tax. An additional \$150 onboarding charge will be added for new clients with businesses or rental properties.

## **The base price does not include preparation of the following:**

- Schedule C (Profit/Loss from Business)
- Schedule E (Rental Property Profit/Loss)
- Schedule F (Profit/Loss from Farming or Ranching)
- Cryptocurrency Reconciliations
- Additional state returns
- International compliance work (including Forms 1116 and 8938)

## **The following are included with full-service return preparation:**

- Full (but optional) review and signature appointment. Up to 45 minutes “face time” (plus 15 minutes for adding file notes). Basic tax planning can be done at this appointment.
- Mid-year withholding checkup (estimated calculations only).
- Up to 1.5 hours of off-season response time by phone, video chat, or e-mail. This can be used for tax planning or other questions that come up throughout the year.
- Discounts on research time and tax planning consultations.
- Quarterly review of estimated tax payments and retirement plan contributions (for Schedule C filers).
- Notice Assurance (most notices short of full audits or collections work)

## **The following are available for an additional fee:**

- Married Filing Separate Analysis
- Tax Scenario/Planning Analysis (selling a rental, retiring, etc.)
- In-season blocks of consult time
- Amended returns (for late or corrected information)
- Additional return copies (upon request)